

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2014

REGISTRATION NO.: 26508

BONDS ISSUED BY: Belton School District #124

AMOUNT OF ISSUE: \$4,880,000.00 (Refunding Bonds Series 2014)

COUNTY: Cass

DATE OF ISSUE: December 22, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding \$4,900,000 of the District's outstanding General Obligation Refunding Bonds, Series 2005C

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 320,000.00	03/01/2016
3.000 %	330,000.00	03/01/2017
3.000 %	335,000.00	03/01/2018
2.000 %	345,000.00	03/01/2019
2.000 %	355,000.00	03/01/2020
3.000 %	360,000.00	03/01/2021
3.000 %	375,000.00	03/01/2022
3.000 %	385,000.00	03/01/2023
2.500 %	395,000.00	03/01/2024
2.000 %	405,000.00	03/01/2025
2.500 %	415,000.00	03/01/2026
2.500 %	425,000.00	03/01/2027
2.750 %	435,000.00	03/01/2028

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2023, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: BMO Capital Markets GKST Inc., Chicago, Illinois

PURCHASE PRICE: \$5,065,986.10

INTEREST RATE: 2.0227%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Bid Comp Parity-bid forms mailed to interested parties.

NUMBER OF BIDS RECEIVED: 9